

SUITX by Ottobock

David Duwe VP SUITX by Ottobock Europe

Futuring Human Performance



Die Gesundheit der Belegschaft im Fokus -

Lessons Learned aus globalen Exoskelett Implementierungen

3

Einsicht in erste Langzeitstudien



Ottobock - A Global Market Leader Since 1919

World leader in numerous areas

100 years of biomechanical expertise









Orthotics





Neuro Mobility





Exoskeletons



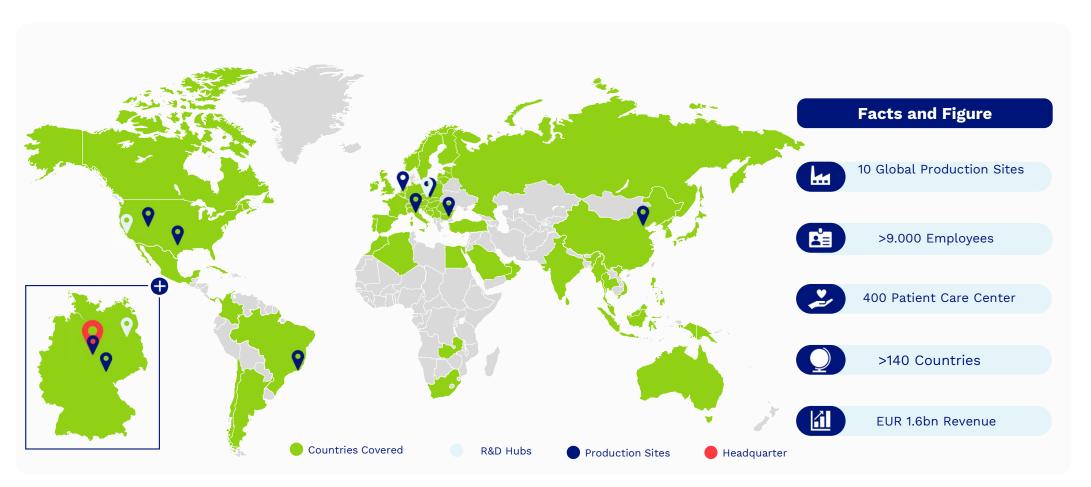


Ottobock solidifies exoskeleton expertise with SuitX acquisition





Ottobock - A Global Biomechanics Powerhouse ottobock.



Ottobock Bionic Exoskeletons I Copyright © 2025 Ottobock



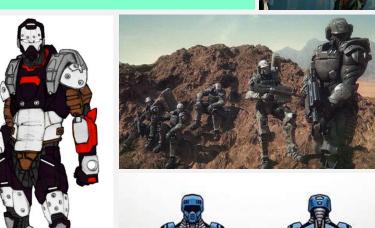


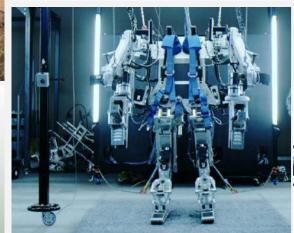






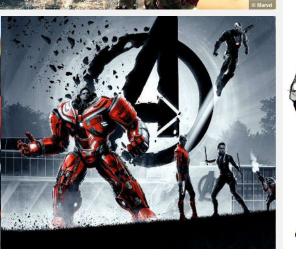
















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Our Compact Exoskeletons (CX) Small Exoskeletons, Big Effect



Relief of the upper cervical spine during overhead work



CX EASY NECK

Lower fatigue and less performance decline during overhead work in a warm environment



CX COOL SLEEVES

The exoskeleton relieves the thumb end joints and the saddle joints



CX POWER THUMB





Effective support for the wrist when handling loads





Lower spine support while standing and handling loads





Ergonomic knee protector with maximum comfort for insertion into work pants

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Empower Your Workforce – Join the Elite Group

































"For years we were challenged with the overhead work and what to do with that in terms of providing support for team members - until these exoskeletons came along. This really offered a new avenue."

-Marisol Barero, Toyota

"Our goal is to make exoskeletons part of our employees' personal protective equipment for certain applications, just like high-visibility jackets and safety shoes."

-Gerald Müller, DB Schenker

"I suit up for hockey. I wear my helmet. I wear all my pads so that I don't get injured - and I do the same thing when I come to Boeing. By the end of the workday, I noticed that it reduced the amount of fatigue for sure."

–Jason Hill, Boeing



Lesson 1 Erfahrungen aus 4.000+ Projekten

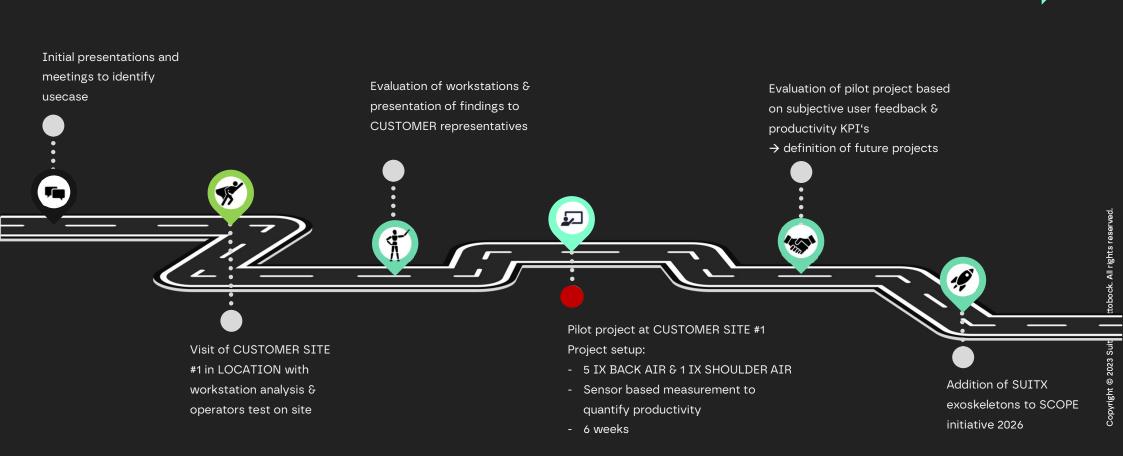


Create a clear plan – together with project partner

SUIT>



Roadmap SUITX by Ottobock @CUSTOMER NAME



Deployment Process



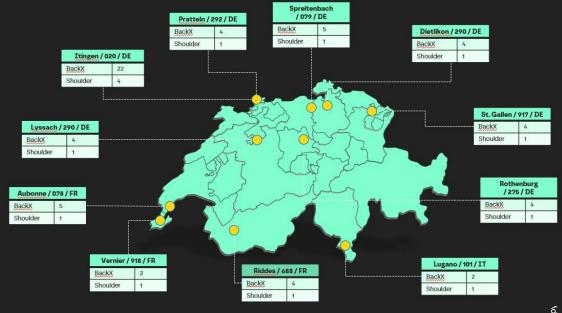
1		Define Country/Market Coordinator and involve relevant stakeholders	5		Place exoskeleton order based on global framework agreement
2		Book Kick-Off Meeting with Ottobock Team and align on country implementation process	6		Book product trainings with Ottobock Team for your exoskeleton users
3		Put recommended exoskeleton type and amount into budget and use supporting material to prepare the implementation	7	0	Start exoskeleton usage gradually and monitor first usage weeks with Ottobock Team through support options
4	*	Book Coordination Call with all units and optionally Experience Day	8	0	Share experiences with new markets, book regular update calls and continue ongoing deployment

Rollout Examples: Netherlands & Switzerland



	Location	Back Air	Rollout
1	IKEA Eindhoven	14	Feb 2025
2	IKEA Amsterdam	6	Feb 2025
3	IKEA Heerlen	6	Jan 2025
4	IKEA Delft		
5	IKEA Utrecht	8	Feb 2025
6	IKEA BV Duiven	8	Feb 2025
7	IKEA Rotterdam	8	Jan 2025
8	IKEA Hengelo	5	Jan 2025
9	IKEA Harleem	10	Feb 2025
10	IKEA Zwolle	5	Jan 2025
11	IKEA Breda	8	Jan 2025
12	IKEA Groningen	14	Jan 2025
13	IKEA Amersfoort	9	Feb 2025



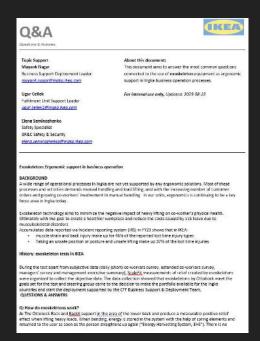


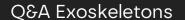


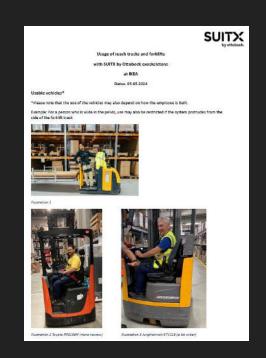
Provide support - proactively

Provide Deployment Supporting Material

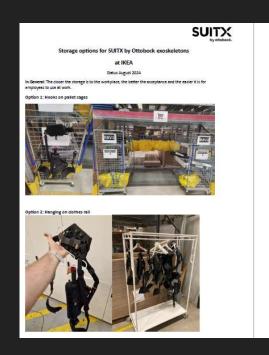








Vehicle Overview

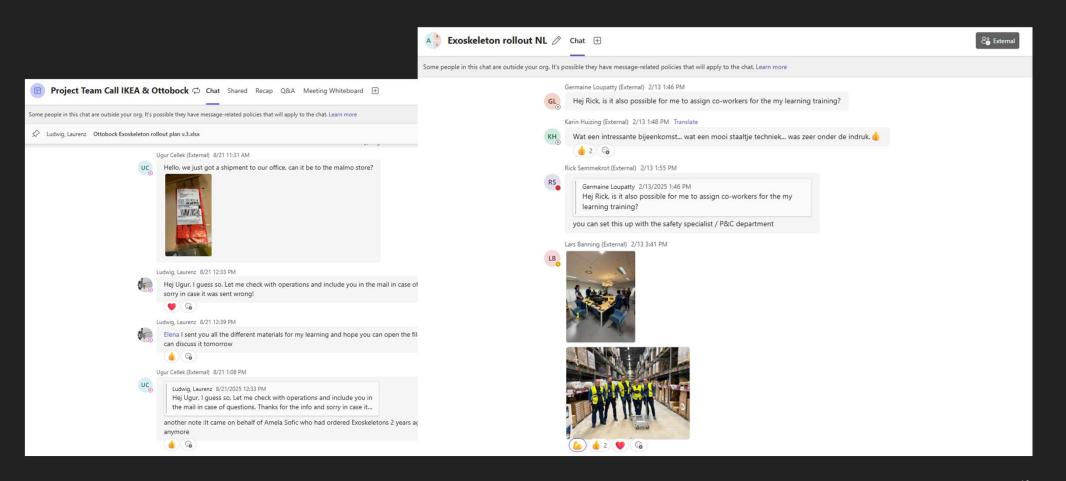


Storage Options



Facilitate Regular Inter-Company Exchanges







Get buy in from users

– create images
where people
"find themselves"



The Challenge

The warehouse in Odense is one of the central hubs in Lemvigh-Müller's supply chain—a vast site where housands of products are moved every day to ensure customers receive their orders on time.

This speed and reliability are only possible thanks to the performance of the logistics teams. But the work is physically demanding: long hours of standing, walking, lifting, and moving heavy goods are part of everyday life.







The Solution

Ergonomics in Daily Warehouse Operations

Lemvigh-Müller has been a sales partner for SUITX products since the end of 2024. Lemvigh-Müller decided on ergonomic innovations in order to safeguard the health and satisfaction of i

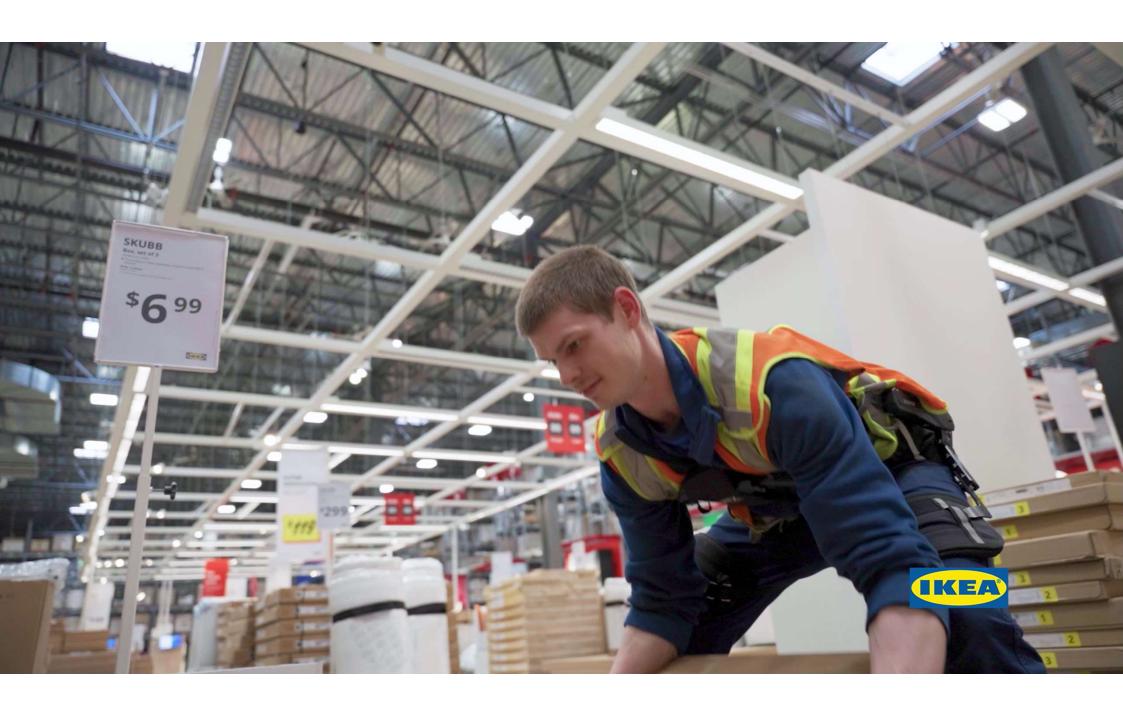
also use the exoskeletons f The result

Nicki Hoegsberg and Stig T customers in Denmark with

equipment (PPE) – suppor By introducing exoskeletons, Lemvigh-Müller demonstrates how a company can put not only its customers but also its employees first. With the use of IX BACK AIR and CX SOFT BACK, the vision becomes reality: a strong logistics team that remains healthy and capable - continuing to deliver on the quality promise "Order today, delivered within hours."



"The SUITX by Ottobock exoskeletons are solutions that help you do your job - keeping you healthy and enjoying your life even when you get older."



01.04.2025 | Neue Presse Hannover

Starker Gast: Ralf Moeller auf der Messe

Der 66-Jährige war aber nicht einfach so an Tag eins der weltweit größten Industrieschau am Start: Am Stand des niedersächsischen Medizintechnikunternehmens Ottobock warb der "Gladiator"-Star für ein Gerät der besonderen Art - den "SUITX".

Read more

Hannover-Messe: "Gladiator"-Star Moeller bei Ottobock am 31.03.2025 | haz.de

Früher war es gang und gäbe, heute haben Stars auf der Messe eher Seltenheitswert: Schauspieler Ralf Moeller (66) besuchte am 31. März die Hannover-Messe, besser gesagt den Stand des Medizintechnikunternehmens Ottobock.

Read more >

Ralf Möller demonstriert Exoskelett auf Hannover Messe 31.03.2025 | RTL Television

Read more

31.03.2025 | N-TV

Exoskelett auf Hannover Messe vorgestellt

Read more



IREGIONAL.DE



Get buy in from management



Get buy in – from all levels!





Transfer to official institutions to support movement







Anforderungen und Hinweise für Arbeitsschutzprämien

Rücken- und schulterunterstützende Exoskelette – Einweisung mit zweiwöchigem Praxistest am Arbeitsplatz

01.07.2025

Wie stark ein Exoskelett bei der Arbeit unterstützt, hängt von den individuellen Anforderungen ab und kann sehr unterschiedlich sein. Die Arbeitsschutzprämie richtet sich deshalb an Unternehmen, die herausfinden möchten, ob ein Exoskelett zu den Tätigkeiten in Ihrem Betrieb passt - und ob sie Ihre Mitarbeitenden körperlich entlasten können.

Empfohlene Vorgehensweise

Zunächst treffen Sie eine Auswahl potenziell geeigneter Exoskelette. Dabei hilft eine systematische Analyse der Anforderungen. Unsere Entscheidungsmatrix www.bgbau.de/matrixexoskelette unterstützt Sie dabei, verschiedene Modelle objektiv zu bewerten.

Im nächsten Schritt erhalten die späteren Nutzer eine Einführung in die Handhabung der ausgewählten Exoskelette. Die Exoskelette werden individuell an die Körpermaße angepasst und der Einsatz am Arbeitsplatz wird fachlich begleitet.

Anbieterwahl:

Sie können den Anbieter der Maßnahme frei wählen - zum Beispiel den Hersteller, den Inverkehrbringer oder einen Händler des jeweiligen Exoskeletts.

Der Praxistest findet im Arbeitsalltag statt. Dabei wird geprüft, ob das Exoskelett folgende Kriterien erfüllt:

- Es bietet ausreichende k\u00f6rperliche Unterst\u00fctzung.
- Es lässt sich einfach bedienen und individuell einstellen.
- Es schränkt die Bewegungsfreiheit nicht ein (z. B. beim Gehen, Treppensteigen, Bücken,

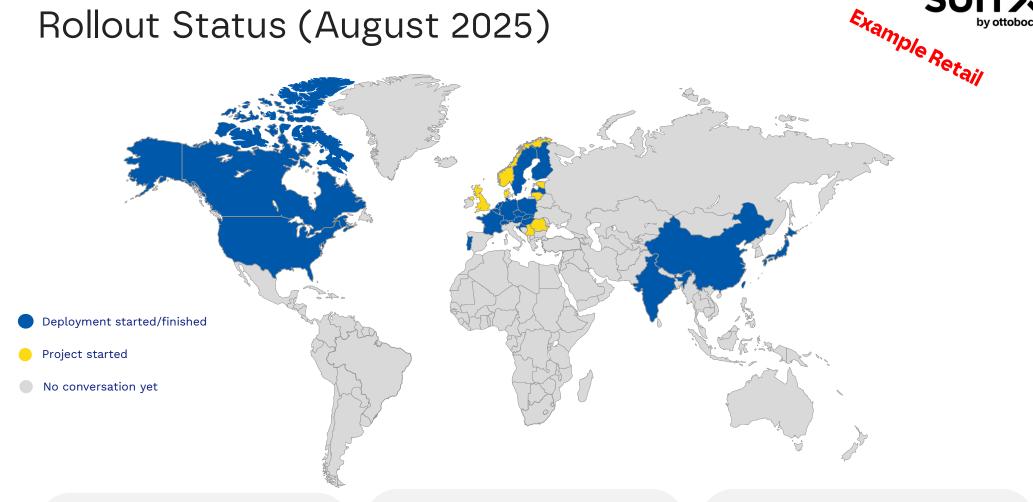
Können die Kosten des Exoskeletts (IX SHOULDER AIR bzw. IX BACK AIR) als Mittel zur beruflichen Wiedereingliederung oder als LTA (Leistungen zur Teilhabe am Arbeitsleben) von der Rentenversicherung übernommen werden?

Die Kosten werden nach § 49 Absatz 3 Nummer 1 des neunten Sozialgesetzbuches (SGB IX) als Hilfen zur Erhaltung oder Erlangung eines Arbeitsplatzes einschließlich Leistungen zur Aktivierung und beruflichen Eingliederung bewilligt. Für die Beantragung benötigt man:

- Das Formular G0100 Antrag auf Leistungen zur Teilhabe für Versicherte Rehabilitationsantrag
- Das Formular G0133 Anlage zum Antrag auf Leistungen zur Teilhabe am Arbeitsleben Kostenübernahme für Hilfsmittel und technische Arbeitshilfen, die behinderungsbedingt zur Berufsausübung erforderlich sind
- Ihren Kostenvoranschlag inkl. der ausführlichen Funktionsbeschreibung und
- ein fachärztliches Attest mit konkreter Diagnose und möglichst einer Empfehlung für das System.

Rollout Status (August 2025)





21 Experience Days conducted (+1 planned)

21 Deployment Countries started/finished (+3 planned) 600+ Exoskeletons implemented in 120+ Units



Lesson 2 Ergebnisse Langzeitstudien



Status Quo 2018-2022

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Empirical research underscores the positive impact of exoskeletons



100+ studies

show the positive impact of occupational exoskeletons

Considered Factors (examples)



Oxygen Consumption



Heart Rate



EMG Muscle Activity



Muscle Fatigue Index



Compression Forces



Productivity Increase



Perceived Rate of Exertion





FLECTROMYOGRAPHY

KINEŚIOLOGY





biomechanics























Centre National de la Recherche







"Using exoskeletons significantly reduced peak activity of the trunk extensor muscles and energy expenditure in all conditions tested."

Harvard Medical School

"We found reductions of up to 50% for the muscle activity, up to 61% for the net metabolic rate, and up to 99% for fatigue."

TU München



Status Quo 2022/2023



Proven impact on productivity*

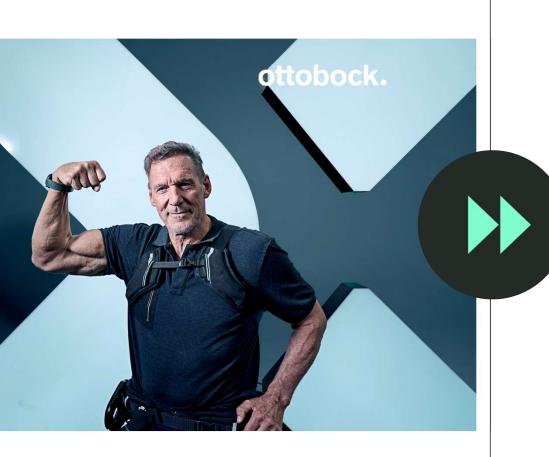
5 6 0 Average Productivity Increase

12% Maximum Productivity Increase

Maximum

740/OF Users
Are More
Productive

Of Users



*Test Group: 19 users, direct comparison with/without exoskeleton Test Length: 3.5 years, since 2021



New in 2025

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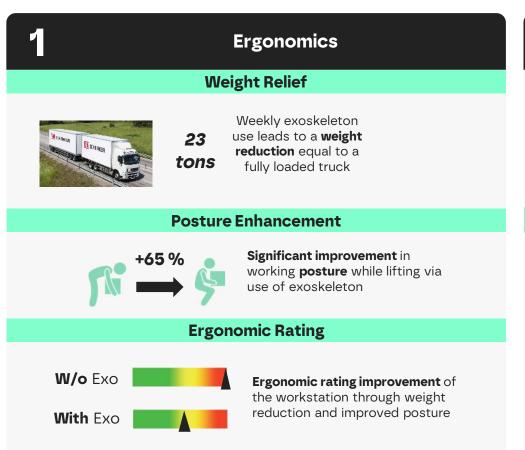


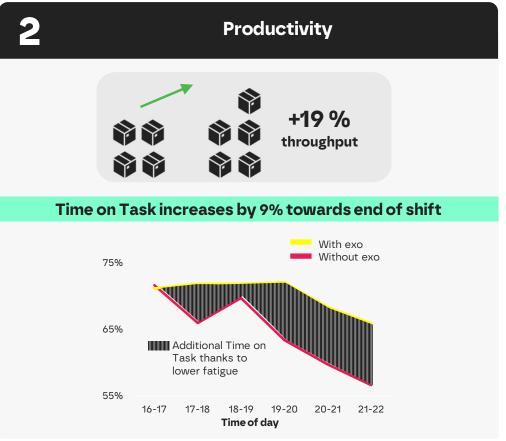


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Bionic Analytics Sheds Light on Ergonomic and Productivity KPIs









DEFENCE AND SPACE

Vanessa Berg and Christian Boehm, THTG6 18.10.2024



Management Summary

Management Summary

1

Process view very stressful activities

Cumulative duration of handling over 90° per shift is 42% - 53% of time on site on days with exo use.

Up to 82% of over-shoulder activities require dwelling for more than five seconds (isometric contraction)

LMM risk HIGH

Structure 140
Equipment 133

2

Very positive user feedback

4.4 from 5

for "well-being"

Very good values also for

"Comfort"

"Relief"

3

Workplace comparison

Compared to Structure, much more time is spent working over the shoulder level in Equipment.

The area above 135° stands out in particular: 25.4% of the activity has a dwell time of more than five seconds



Proof of significant relief

Reduction of the risk of physical overexertion and the effective load on the shoulder by wearing the exoskeleton.

This leads to a relief of 6 to 9 Nm.

In relative terms, this corresponds to a relief of 22% to 34% in Structure over the course of the shift and 29% to 43% in Equipment.



Long-term effects through exoskeleton use

Positive long-term effect due to 14% increase in holding time for overshoulder activities.

As well as an indicator for quality improvement in the reduction of the attachment/detachment by 12-15%.



Lift/lower arms per hour of overhead work









DEFENCE AND SPACE

AIRBUS AMBER

3. Workplace comparison between Structure and Equipment

Activities at the construction site / posture



A comparison between Equipment and Structure shows that even **more time (53%) is spent working over the shoulder** in Equipment.

The area above 135° stands out in particular with a dwell time of over five seconds.

On the other hand, at approx. 1080x per shift, there is less frequent lifting/lowering arms than in Structure.

In Structure and Equipment, 71 to 82% of the required overhead activities are with a dwell time of more than 5 seconds (isometric contraction).







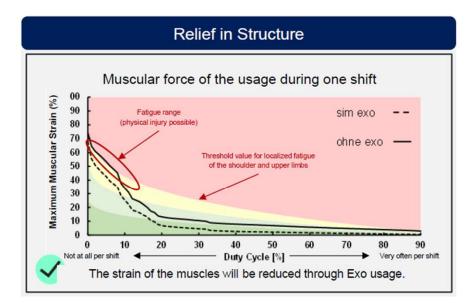


DEFENCE AND SPACE

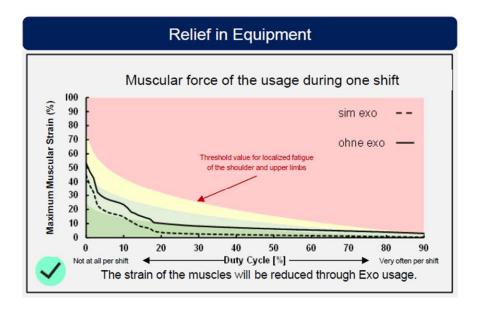
AIRBUS AMBER

4. Reduction of the required muscle strength in structure and equipment

Cumulative assessment of muscle strength over a shift



The results indicate that the muscular stresses occurring in the "structure" are so high that, due to the high proportion of time without an exoskeleton, sufficient recovery of the muscles (by the following day) is not guaranteed. With an exoskeleton, however, adequate relief could still be possible.



The results indicate that the muscular load occurring in the "equipment" is just low enough to ensure sufficient muscle recovery due to the time component. With an exoskeleton, the strain could possibly be reduced in such a way that the recovery effect is enhanced.









600+hours

of measurement with operators in their day-to-day workplace

14%

productivity increase thanks to less lowering & re-lifting of arms **52%**

of time on task is spent with arms raised overhead

R

43%

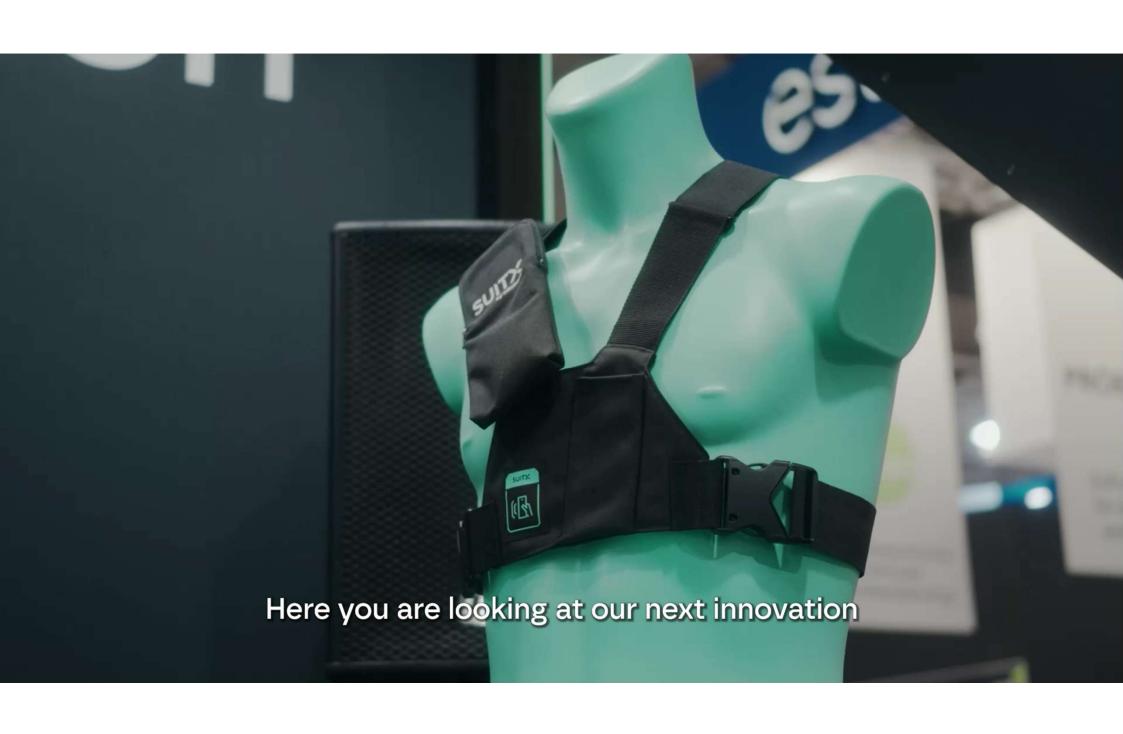
relief of the shoulders when using the IX SHOULDER AIR

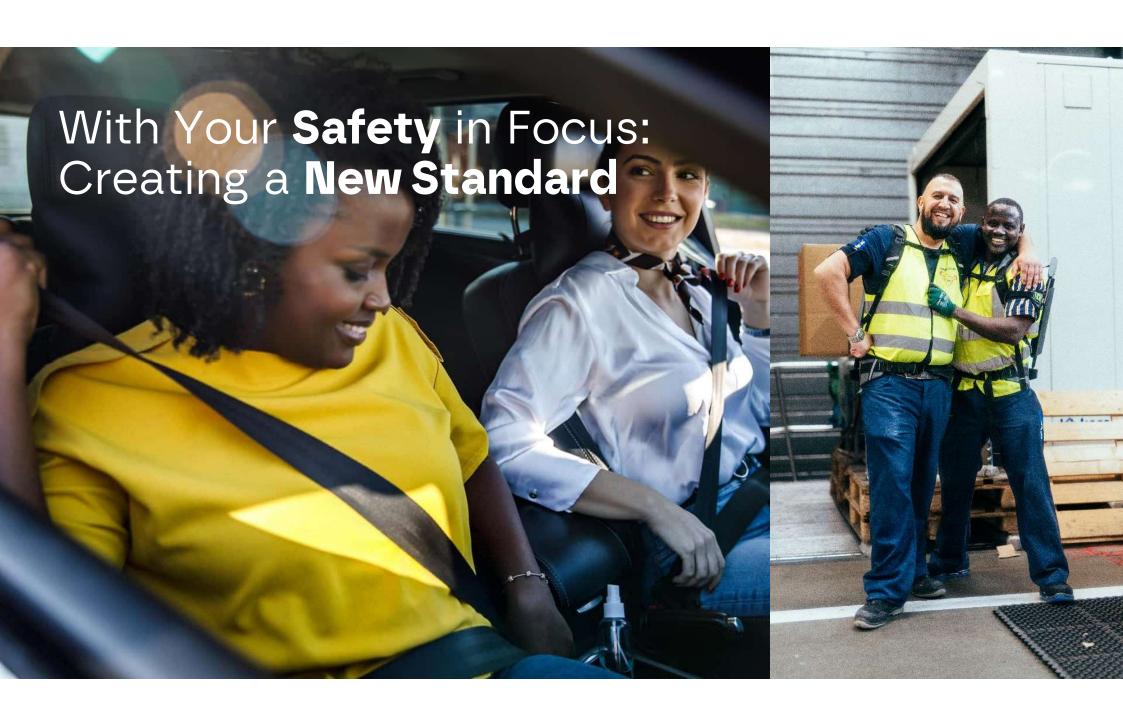
A long-term study with a global aviation company, partnering with the leading German accident insurance institution (DGUV)





Wie geht es weiter?









THANK YOU







Let's Future Human Performance



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